De Ur	I in this information to identify the case:  abtor name AMERIGREEN ENERGY INC  inited States Bankruptcy Court for the: EASTERN  ase number (If known): 18-13777	District of PA (State)	Į.	☐ Check if this is an
C	official Form 206D			amended filing
S	chedule D: Creditors W	ho Have Claims Secured b	y Property	12/15
Ве	as complete and accurate as possible.			
	Do any creditors have claims secured by deb  No. Check this box and submit page 1 of this  Yes. Fill in all of the information below.	tor's property? s form to the court with debtor's other schedules. Debtor h	as nothing else to repor	rt on this form.
Pa	t 1: List Creditors Who Have Secure	d Claims		
	secured claim, list the creditor separately for eac	ve secured claims. If a creditor has more than one than check claim.	Column A  Amount of claim  Do not deduct the value of collateral.	Column B  Value of collateral that supports this claim
41	Creditor's name FULTON BANK	Describe debtor's property that is subject to a lien ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL	. 75 918 <i>1</i> 3	
	Creditor's mailing address  1 PENN SQUARE	INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS		\$
	LANCASTER, PA 17602	Describe the lien	_	
	Creditor's email address, if known	UCC FILING  Is the creditor an insider or related party?  ☑ No ☐ Yes	-	
	Date debt was incurred 04/27/2017  Last 4 digits of account number 9 0 0 2	Is anyone else liable on this claim?  No Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?  ☑ No ☐ Yes. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed		
<b>*</b> 2	Creditor's name FULTON BANK	Describe debtor's property that is subject to a lien  ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL	\$ 7.000.000.00	\$
	Creditor's mailing address 1 PENN SQUARE	INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS		*
	LANCASTER, PA 17602	Describe the lien UCC FILING	_	
	Creditor's email address, if known	Is the creditor an insider or related party?    No   Yes	-	
	Date debt was incurred 09/20/2007  Last 4 digits of account number 0 1 0 1	Is anyone else liable on this claim?  No Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
	No Yes. Have you already specified the relative priority?  No. Specify each creditor, including this creditor, and its relative priority.	☐ Contingent ☐ Unliquidated ☐ Disputed		
	Yes. The relative priority of creditors is specified on lines			

Page, if any.

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Debtor

AMERIGREEN ENERGY INC

Case number (if known) 18-13777

	Continue numbering the lines sequentially from the	Column A Amount of claim Do not deduct the value of collateral.	Column B  Value of collatera that supports this claim
revious page.	Describe debtor's property that is subject to a lien		
FULTON BANK	ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL		
- CETON BANK		-\$_8,000,000.00	\$
Creditor's mailing address	INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS	-	
1 PENN SQUARE		<del></del>	
LANCASTER, PA 17602	Describe the lien UCC FILING		
Creditor's email address, if known	Is the creditor an insider or related party?  ☐ No ☐ Yes	-	
Date debt was incurred 08/09/2013	Is anyone else liable on this claim?		
Last 4 digits of account number 0 4 0 1	☐ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
<ul><li>☑ No</li><li>☐ Yes. Have you already specified the relative</li></ul>	☐ Contingent☐ Unliquidated☐ Disputed		
priority?  No. Specify each creditor, including this creditor, and its relative priority.			
Yes. The relative priority of creditors is specified on lines			
Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien		
specified on lines	Describe debtor's property that is subject to a lien  - ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL		
specified on lines Creditor's name		- \$ <u>150,000.00</u>	\$
creditor's name  FULTON BANK  Creditor's mailing address	ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL	-\$ <u>150,000.00</u> -	\$
specified on lines  Creditor's name  FULTON BANK	ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL	- \$ <u>150,000.00</u> 	\$
Specified on lines  Creditor's name  FULTON BANK  Creditor's mailing address  1 PENN SQUARE	ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS  Describe the lien	- \$ <u>150,000.00</u> 	\$
Creditor's name  FULTON BANK  Creditor's mailing address  1 PENN SQUARE  LANCASTER, PA 17602  Creditor's email address, if known	- ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS  Describe the lien	-\$ <u>150,000.00</u> -	\$
Creditor's name  FULTON BANK  Creditor's mailing address  1 PENN SQUARE  LANCASTER, PA 17602  Creditor's email address, if known	- ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS  Describe the lien	- \$ <u>150,000.00</u> 	\$
Creditor's name  FULTON BANK  Creditor's mailing address  1 PENN SQUARE  LANCASTER, PA 17602  Creditor's email address, if known  Date debt was incurred  Last 4 digits of account	- ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS  Describe the lien	-\$ <u>150,000.00</u> -	\$
Creditor's name  FULTON BANK  Creditor's mailing address  1 PENN SQUARE  LANCASTER, PA 17602  Creditor's email address, if known  Date debt was incurred Last 4 digits of account number  Do multiple creditors have an interest in the same property?	- ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS  Describe the lien	- \$ <u>150,000.00</u> 	\$
Creditor's name  FULTON BANK  Creditor's mailing address  1 PENN SQUARE LANCASTER, PA 17602  Creditor's email address, if known  Date debt was incurred Last 4 digits of account number  Do multiple creditors have an interest in the same property?	Describe the lien UCC FILING  Is the creditor an insider or related party?  Is anyone else liable on this claim?  No Yes  Is anyone else liable on this claim?  No Yes. Fill out Schedule H: Codebtors (Official Form 206H).  As of the petition filing date, the claim is: Check all that apply.	- \$ <u>150,000.00</u> 	\$
Creditor's name  FULTON BANK  Creditor's mailing address  1 PENN SQUARE  LANCASTER, PA 17602  Creditor's email address, if known  Date debt was incurred 04/15/2016  Last 4 digits of account number 0 5 0 1  Do multiple creditors have an interest in the same property?  No  Yes. Have you already specified the relative	- ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS  Describe the lien	- \$ <u>150,000.00</u> 	\$
Creditor's name  FULTON BANK  Creditor's mailing address  1 PENN SQUARE  LANCASTER, PA 17602  Creditor's email address, if known  Date debt was incurred Last 4 digits of account number  Do multiple creditors have an interest in the same property?  No  Yes. Have you already specified the relative priority?  No. Specify each creditor, including this	- ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS  Describe the lien	- \$ <u>150,000.00</u> 	\$

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Debtor

AMERIGREEN ENERGY INC

Case number (if known) 18-13777

	Continue numbering the lines sequentially from the	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
previous page.	Describe debtade manager that is subject to a lieu		
5 Creditor's name FULTON BANK	Describe debtor's property that is subject to a lien  SEE SCHEDULE OF ASSETS & LIABILITIES		
FOLTON BANK		- <sub>\$_</sub> 52,697,064.07	\$
Creditor's mailing address	OF WORLEY & OBETZ, CASE NO. 18-13774	_	
1 PENN SQUARE			
LANCASTER, PA 17602	Describe the lien		
Creditor's email address, if known	Is the creditor an insider or related party?  No Yes	-	
	le amuene clas lights on this glaim?	•	
Date debt was incurred	Is anyone else liable on this claim? □ No		
Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the	As of the petition filing date, the claim is:		
same property?	Check all that apply.  Contingent		
☐ No ☐ Yes. Have you already specified the relative priority?	Unliquidated Disputed		
No. Specify each creditor, including this creditor, and its relative priority.			
Yes. The relative priority of creditors is specified on lines			
Creditor's name	Describe debtor's property that is subject to a lien		
Creditor's mailing address		<del>-</del> \$	\$
	Describe the lien	_	
Creditor's email address, if known	Is the creditor an insider or related party?  No Yes		
Date debt was incurred	Is anyone else liable on this claim?		
Last 4 digits of account number	☐ No☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
□ No	☐ Contingent ☐ Unliquidated		
Yes. Have you already specified the relative priority?	☐ Disputed		
No. Specify each creditor, including this creditor, and its relative priority.			
Yes. The relative priority of creditors is specified on lines			

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Debtor

Part 2:

AMERIGREEN ENERGY INC

Case number	(if known)	18-1	3//	٠,

		149

## List Others to Be Notified for a Debt Already Listed in Part 1

o others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.			
Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity	
EED SMITH LLP, ATTN: DEREK J. BAKER, ESQ.	Line 2. <u>1</u> - 5		
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